



Endorsements for DMG Special Servicing Group

"Doug Goldrick is very skilled and talented at the art of negotiation and collection on complex lending transactions. In my several years of working with Doug, he used those skills to maximize recovery in each instance and was instrumental in negotiating several beneficial resolutions. I would strongly recommend Doug Goldrick for any company looking to maximize collection recoveries." **August 10, 2009, Ray Policar, Esq., Hauser & Mouzes, P.C., Sacramento, CA**

"Doug Goldrick has just the right mix of background and experience with strategic, commercial and legal issues to know how to maximize defaulted loan situations. And he combines all of this with his good natured/likeable demeanor to enhance the potential for optimal results. Respected reasonable business man and tough minded adversary when necessary – he gets results." **August 10, 2009, Jeff Joyce, Esq., Joyce, McFarland + McFarland LLP, Houston, TX**

"Doug is a savvy and highly successful workout and asset recovery specialist with remarkably perceptive strategic skills and a thorough knowledge of loan litigation and bankruptcy. Working with him for several years as ORIX's outside counsel has made me well aware of his keen sense of how to negotiate with defaulting borrowers. His track record of recoveries is nothing short of astonishing." **August 10, 2009, Lew Smoley, Esq., Davidoff, Malito & Hutcher, LLP, New York, NY**

"Doug is the best loan workout guy I have ever worked with and he had this reputation at both GE Capital (where I worked with him during the FDIC/RTC days) and ORIX. He is an expert on all aspects of loan litigation and bankruptcy, and is an excellent strategic thinker. I am glad he was on our team when working with defaulted borrowers and would hate to be working against him." **July 13, 2009 James Dunn, Chief Credit Officer, ORIX USA, Dallas, TX worked with Doug at ORIX Financial Services, Inc.**

"Doug is one of those rare individuals that can make you work harder than you ever thought you could and make it enjoyable at the same time. He is a skilled negotiator and gives the term " PUSH BACK" a new meaning." **July 1, 2009 Jean DeGrave, VP Litigations and Recovery, ORIX Financial Services, Inc.**

"We have worked for Doug for many years. He is knowledgeable, practical and efficient. He is a great work-out person." **Joe Aronauer and Ken Yudell, Aronauer, Re & Yudell, LLP, New York, NY**

"I have known and worked with Doug for many years. He is a seasoned veteran, possessed of both keen instinct and a wealth of knowledge and experience, in the problem loan recovery arena, particularly as it involves commercial mortgage financing and workouts. Doug possesses and displays, without exception, the highest level of professional judgment, ability and integrity, a level rivaled by few and surpassed by none." **George Barber, Esq., Kane Russell Coleman & Logan, Dallas, Texas**

"I worked with Doug when he was with GE Capital on several defaulted Southern California multi-family housing loans that GE Capital had purchased from the RTC. We worked closely together since I was the counsel for GE Capital. Doug was extremely effective, quickly developing a close working relationship with the borrowers despite the adversity of the situation, he was relentless in his organized pursuit of alternative workout/foreclosure possibilities and in the end, he was able to achieve fantastic returns for GE Capital in all of the loans, significantly exceeding projections and expectations. I would highly recommend Doug for any large loan workout/foreclosure/collection assignment." **Jeff Hermann, Orrick, Herrington & Sutcliffe LLP, Los Angeles, Ca**